18-23538-shl Doc 9391-1 Filed 04/05/21 Entered 04/05/21 11:06:13 Exhibit 1 Pg 1 of 2

Exhibit 1

18-23538-shl Doc 9391-1 Filed 04/05/21 Entered 04/05/21 11:06:13 Exhibit 1 Pg 2 of 2

Debtors' Twenty-Fifth Omnibus Objection to Claims Exhibit 1 - Reclassified Claims

In re: Sears Holdings Corporation, et al. Case No. 18-23538 (RDD)

	Schedule of Secured Claims to be Reclassified*										
Ref	Name of Claimant	Proof of Claim No. to be Reclassified	Asserted Secured Claim Amount	Amount Reclassified as General Unsecured Claim	Allowed Secured Claim Amount	Surviving GUC Claim	Reason for Proposed Reclassification				
	Combine International	14250, 14307	\$5,953,413.77	\$5,693,444.00	\$259,969.77		The supporting documents provided by the Claimants are not supported by the Debtors' books and records, or no supporting documents were provided for all or a portion of the Disputed Claim; the Claimant does not have a security interest in the Debtors' assets; Claimant agreed to receive amount pursuant to the Final Order Approving (I) Procedures for Store Closing Sales and (II) Assumption of Liquidation Consulting Agreement (ECF No. 823) (the "GOB Order") in exchange for withdrawing its Disputed Claim.				
2.	Hansae Co. Ltd.	5073	\$1,505,397.80	\$1,505,397.80	\$0.00	N/A	The supporting documents provided by the Claimants are not supported by the Debtors' books and records, or no supporting documents were provided for all or a portion of the Disputed Claim; the Claimant does not have a security interest in the Debtors' assets.				
3.	Richline Group Inc.	7408, 7503	\$864,831.98	\$661,035.51	\$203,796.47	N/A	The supporting documents provided by the Claimants are not supported by the Debtors' books and records, or no supporting documents were provided for all or a portion of the Disputed Claim; the Claimant does not have a security interest in the Debtors' assets; Claimant agreed to receive amount oursuant to the GOB Order.				
4.	Gokaldas Exports Ltd.	15399	\$600,551.32	\$600,551.32	\$0.00	N/A	The supporting documents provided by the Claimants are not supported by the Debtors' books and records, or no supporting documents were provided for all or a portion of the Disputed Claim; the Claimant does not have a security interest in the Debtors' assets.				
5.	Unique Designs	12774, 12864	\$527,474.87	\$527,474.87	\$0.00	N/A	The supporting documents provided by the Claimants are not supported by the Debtors' books and records, or no supporting documents were provided for all or a portion of the Disputed Claim; the Claimant does not have a security interest in the Debtors' assets.				
6.	Clover Imaging Group, LLC	12210	\$523,744.80	\$461,997.62	\$61,747.18	N/A	The supporting documents provided by the Claimants are not supported by the Debtors' books and records, or no supporting documents were provided for all or a portion of the Disputed Claim; the Claimant does not have a security interest in the Debtors' assets; Claimant agreed to receive amount pursuant to the GOB Order.				
7.	Propel Trampolines LLC	13602, 13667, 19505	\$466,234.50	\$466,234.50	\$0.00	N/A	The supporting documents provided by the Claimants are not supported by the Debtors' books and records, or no supporting documents were provided for all or a portion of the Disputed Claim; the Claimant does not have a security interest in the Debtors' assets.				
8.	MKK Enterprise Corp	810	\$182,172.90	\$182,172.90	\$0.00	N/A	The supporting documents provided by the Claimants are not supported by the Debtors' books and records, or no supporting documents were provided for all or a portion of the Disputed Claim; the Claimant does not have a security interest in the Debtors' assets.				
9.	Lian Yi Dyeing & Weaving FTY Co.	2994	\$174,450.60	\$174,450.60	\$0.00	N/A	The supporting documents provided by the Claimants are not supported by the Debtors' books and records, or no supporting documents were provided for all or a portion of the Disputed Claim; the Claimant does not have a security interest in the Debtors' assets.				
10.	Advanced Merchandising Co. Limited	10492	\$172,953.36	\$172,953.36	\$0.00	N/A	The supporting documents provided by the Claimants are not supported by the Debtors' books and records, or no supporting documents were provided for all or a portion of the Disputed Claim; the Claimant does not have a security interest in the Debtors' assets.				
11.	Olympus Peak Master Fund LP as Transferee of Allure Gems, LLC	8116	\$155,089.75	\$155,089.75	\$0.00	N/A	The supporting documents provided by the Claimants are not supported by the Debtors' books and records, or no supporting documents were provided for all or a portion of the Disputed Claim; the Claimant does not have a security interest in the Debtors' assets.				
12.	Transfuel Inc.	19563	\$22,317.30	\$22,317.30	\$0.00	N/A	The supporting documents provided by the Claimants are not supported by the Debtors' books and records, or no supporting documents were provided for all or a portion of the Disputed Claim; the Claimant does not have a security interest in the Debtors' assets.				
13.	Creations Jewellry Mfg. Pvt. Ltd.	1295	\$19,875.00	\$19,875.00	\$0.00	N/A	The supporting documents provided by the Claimants are not supported by the Debtors' books and records, or no supporting documents were provided for all or a portion of the Disputed Claim; the Claimant does not have a security interest in the Debtors' assets.				
14.	Bec Co Inc. d/b/a Empacadora Hill Brothers	9369	\$18,936.45	\$18,936.45	\$0.00	N/A	The Claimants failed to comply with statutory requirements under the Perishable Agricultural Commodities Act ("PACA").				
15.	Scott, Natasha C	17033	\$15,853.64	\$15,853.64	\$0.00	N/A	The supporting documents provided by the Claimants are not supported by the Debtors' books and records, or no supporting documents were provided for all or a portion of the Disputed Claim: the Claimant does not have a security interest in the Debtors' assets.				
16.	Shanghai Neoent Industrial Co. Ltd.	1957	\$12,474.00	\$12,474.00	\$0.00	N/A	The supporting documents provided by the Claimants are not supported by the Debtors' books and records, or no supporting documents were provided for all or a portion of the Disputed Claim; the Claimant does not have a security interest in the Debtors' assets.				
17.	Thurmond, Trisha	9054	\$9,880.25	\$9,880.25	\$0.00	N/A	The supporting documents provided by the Claimants are not supported by the Debtors' books and records, or no supporting documents were provided for all or a portion of the Disputed Claim; the Claimant does not have a security interest in the Debtors' assets.				
18.	American Casting & Manufacturing Corp	13950	\$8,870.00	\$8,870.00	\$0.00	N/A	The supporting documents provided by the Claimants are not supported by the Debtors' books and records, or no supporting documents were provided for all or a portion of the Disputed Claim: the Claimant does not have a security interest in the Debtors' assets.				

				Amount of Secured			
Ref		Proof of Claim No.	Asserted Secured	Claim Satisfied by	Allowed Secured	Surviving GUC Claim	
#	Name of Claimant	to be Reclassified	Claim Amount	Application of Setoff	Claim Amount	and 503(b)(9) Claim	Reason for Proposed Reclassification
20.	Royal Appliance Mfg. Co., Inc., d/b/a	15551	\$94,239.20	\$94,239.20	\$94,239.20		The supporting documents provided by the Claimants are not supported by the Debtors' books
	TTI Care North America					503(b)(9): \$240.203.26	and records, or no supporting documents were provided for all or a portion of the Disputed
		15839	\$26,794,12	\$26.794.12	\$26,794,12	CLIC: \$603 550 30	Claim; the Claimant does not have a security interest in the Debtors' assets. As a setoff claim the asserted secured claim is allowed and "Satisfied" with no distributions to be made, while the
		10009	φ20,794.12	φ20,754.12	φ20,7 94.12	GOC. \$000,559.50	the asserted secured claim is allowed and "Satisfied" with no distributions to be made, while the
						503(b)(9): \$189,935.88	resulting GUC claims is adjusted for the credits being applied as setoff.